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Assigned

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New Work Order

- Template APPLY	Service Type * Filtration: Repair Work	•	- Customer *
Description			Job Code Well ID
Work Order Details Summary -			Address
Description			Enter New Address
-			

Drill 🧪

Item Description	Quantity	Units	Unit Price	Override Price	Extended Price
-	-	-	-	-	\$0.00
				Totals	\$0.00

Pump 🧪

Item Description	Quantity	Units	Unit Price	Override Price	Extended Price
-		No	-		
	\$0.00				

Filtration 🧪

Item Description	Quantity	Units	Unit Price	Override Price	Extended Price	
-		No esitmate	-			
	Drill Totals					

Work Order Notes

Notes

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Name Danesha Adams	Phone Number (559) 125-5678	Site Access Hidden Key	Site Notes Customer is not available on Tuesdays
		Must Be Home	
Email Address	Tax Location	🔲 Key Code	
dadams@email.com	-	Other:	
Cita Address		Type Here	
Site Address 1120 SE Madison St BLDG 330 Portland, OR 97214	Route Customer		
ell Info			
Well Tag ID 65468461			
-	Well Pump Size 80	Well Pump Age 8 Years, 4 Months	Well Pump Type Submersible
65468461 Shared Well?	·		

Additional Well Info

notes

Well Tag ID

72987135

ADD NEW WELL +

Route Work Order Details

Work Order #	Frequency	Start Month	Preffered Field Tech	Zone	
492832-A	Bi-Monthly	March	Seth Swan	Zone 4	
		ADD ROUTE -	+ -		

Engagements

451Danesha Adams05-06-2021543301 Massachusetts Ave, Lunenburg MA 1462442Danesha Adams06-11-20215571180 Fall River Avenue, Seekonk MA 2771	Engagement Number	# Estimates	Customer	Date Created	Work Order #	Engagement Address	
44 2 Danesha Adams 06-11-2021 557 Avenue, Seekonk MA 2771	45	1	Danesha Adams	05-06-2021	543	Ave, Lunenburg MA	>
CREATE NEW ENGAGEMENT +	44	2	Danesha Adams	06-11-2021	557	Avenue, Seekonk MA	>
	CREATE NEW ENGAGEMENT +						

Documents

File Name	Upload Date	Uploaded By				
Allen Rd S, Roy - Nearby well logs.pdf	02/15/2022	Ashley	DOWNLOAD	DELETE		
Well_damage.png	02/15/2022	Ashley	DOWNLOAD	DELETE		
SiteMap.jpg	02/15/2022	Ashley	DOWNLOAD	DELETE		
HistoricalWork_Log.pdf	02/15/2022	Ashley	DOWNLOAD	DELETE		
ADD DOCUMENT +						

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Customers

Name	Phone Number	Email Address	Site Address	Company	
Danesha Adams	(503) 661-6454	danesha.adams@altsourcesoft ware.com	3333 W 11th Ave, Eugene, OR 97402	Franklynn Construction LLC	>
Eric Alexander	(613) 417-2319	eric.alexander@altsourcesoftwa re.com	1675 W 18th Ave, Eugene, OR 97402	HC Spec + Design	>
Kalif Alhassan	(647) 632-5380	kalif.alhassan@altsourcesoftwa re.com	1577 Coburg Rd, Eugene, OR 97401	Franklynn Construction LLC	>
Nadine Angerer	(347) 534-2963	nadine.angerer@altsourcesoftw are.com	440 Timothy St, Junction City, OR 97448	Franklynn Construction LLC	>
Jazmyne Avant	(614) 385-0471	jazmyne.avant@altsourcesoftw are.com	815 S 2nd St, Harrisburg, OR 97446	Franklynn Construction LLC	>
Danesha Adams	(503) 661-6454	danesha.adams@altsourcesoft ware.com	3333 W 11th Ave, Eugene, OR 97402	HC Spec + Design	>
Danesha Adams	(503) 661-6454	danesha.adams@altsourcesoft ware.com	3333 W 11th Ave, Eugene, OR 97402	HC Spec + Design	>
Danesha Adams	(503) 661-6454	danesha.adams@altsourcesoft ware.com	3333 W 11th Ave, Eugene, OR 97402	HC Spec + Design	>
Danesha Adams	(503) 661-6454	danesha.adams@altsourcesoft ware.com	3333 W 11th Ave, Eugene, OR 97402	HC Spec + Design	>
Danesha Adams	(503) 661-6454	danesha.adams@altsourcesoft ware.com	3333 W 11th Ave, Eugene, OR 97402	HC Spec + Design	>

Customers Invoices

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← Engagements > 523 > 10084

Template Name	▼ APPLY	
Name Larry Jones	Phone Number (559) 125-5678	Email Address larryjones@gmail.com
Tax Location 0803 - Kelso	Worksite Parcel 32442	Worksite Address 1120 SE Madison St BLDG 330 Portland, OR 97214
Customer Description		

Drill 🧪

Item Description	Quantity	Units	Unit Price	Override Price	Extended Price
12 in Drilling and Casing	3	Feet	\$92.61	-	\$185.22
Drive Shoe & Well Cap	1	Feet	\$365.00	\$500.00	\$500.00
State fee and mobilizatio	1	Feet	\$76.87	-	\$76.87
				Drill Totals	\$762.09

Pump 🧪

Item Description	Quantity	Units	Unit Price	Override Price	Extended Price
-		No es	itmates available		-
				Drill Totals	\$0.00

Filtration 🧪

Item Description	Quantity	Units	Unit Price	Override Price	Extended Price
-		No esitmates	s available		-
				Drill Totals	\$0.00

Sales Tax

No esitmates available -	

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Internal Engagement Notes



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Engagement Overview

Name Larry Jones	Phone Number (559) 125-5678	Email Address larryjones@gmail.com
Tax Location 0803 - Kelso	Worksite Parcel 32442	Worksite Address 1120 SE Madison St BLDG 330 Portland, OR 97214

Customer Description

Estimates - #523

Estimate #	Estimate Type	Date Created	Total Estimate Price	Proposal Finalized	Contract Generated	Work Order #		
10016	1	02/17/2022	\$1,901.38	-	-	-	D	>
10017	1	02/18/2022	\$3,631.21	-	-	-	D	>
			CREATE NEW	/ ESITMATE +				

Work Orders

Work Order #	Request Type	Date Created	Date Completed	Technician	Created From Estimate	Created By	
#204003	Pump	02/17/2022	-	-	Yes	Susan Lee	>
Documents							
File Name	Upload	Date	Uploaded By				
Allen Rd S, Roy - Ne logs.pdf	earby well 02/15/	2022	Ashley	₹ DO	WNLOAD	DELETE	
			UPLOAD DOCUM	ENT +			

Work Order #	Request Type	Date Created	Date Completed	Technician	Created From Estimate	Created By	
#204003	Pump	02/17/2022	-	_	Yes	Susan Lee	>
Documents							
File Name	Upload	l Date	Uploaded By				
Allen Rd S, Roy - Ne logs.pdf	earby well 02/15/	2022	Ashley	🛃 DO	WNLOAD	DELETE	
			UPLOAD DOCUM	ENT +			

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Customer is not avai	lable on Tuesdays		
	,		



Work Orders: Scheduler

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🛗 Wednesday Mar 24, 2021 💙

FIELD WORKERS		6AM	7AM	8AM	9AM	10
John Pede	+			Wyatt Cates Bi Monthly Filtratio	on Service	Wya Bi M Filtra Serv
Joy Mutoli	+				Jane Lee New well pump i	nstalla
Max Phytha	+		Ann Mecham Well Disinfection	a & Bacti Sample		Anr Well Disin Bac
Sam Howe	+				Wyatt Cates Bi Monthly Filtratio	on Serv
Seth Swan	+	Vacation Vacation Time				
Sue Baldy	+			Stephanie Grant Quarterly Filtration Service	Stephanie Grant Quarterly Filtration Service	9

10AM 11AM 12PM 1PM 2PM 3PM Service Type Vyatt Cates Jane Vyatt Cates Bi Monthly Jane Lee New well pump Status New vell Jane Lee New well pump New well pump New well pump New well pump allation Image: Service Type Status Status							Filter Technician	
Vyatt Cates Ii Monthly Jane Lee New well pump New well pump Ii Monthly Ii Monthly	10AM	11AM	12PM	1PM	2PM	3PM		
allation New well pump installation Ann Mecham Vell Visinfection & Ann Mecham Well Disinfection & Bacti Sample Ann Mecham Well Disinfection & Bacti Sample	i Monthly iltration	New w	Bi Monthly Filtration Service			nstallation		
Vell Disinfection & Bacti SampleWell Disinfection & Bacti SampleWell Disinfection & Bacti SampleVell Disinfection & La UnconfirmedImage: ConfirmedImage: ConfirmedJane Lee New well pumpJane Lee New well pump installationImage: Confirmed	allation		New well pump				ment	
Service New well pump installation	Vell Disinfection &			Well Dis	sinfection & Bacti San	nple		
	Service	New well pump			installation			



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Request	Work Order Information			
Engagements	Description	Work Order Number	Completion Status	Date Work Order Completed
Work Orders -	No Water / Full System Service & Extra IB Cleaning	#204003	Incomplete	_
Scheduler	Field Worker	Date Work Order Created	Scheduled Date/Time	Job Length
All Work Orders	+ ASSIGN	01/17/2022	-	Standard
Completed Work Orders	Customer Name	Work Order Service Type	Worksite Location	
Cancled	Larry Jones	Well Drilling: Well Modification	1120 SE Madison St BLDG 3 Portland, OR 97214	30
Route Customers			RIDGE 2 orth Dr	A VONDALE
Мар			Birmingham Museum of Art	Sloss Furnaces National Historic Landmark Ave
Customers			55 FOUNTAIN HEIGHTS 5th AV	Birmingham
Invoices			McWane Science Center	AthAve S
Estimate Templates				

Work Order Summary

Full System	Service & Extra IB Cleaning
,	5
Description	
System: 94	8 Upflow Neutralizer, Braswell TTD948, 4x20 Pre & Post Filters, S810-QL UV System
	eakers and went out to the pump house. There is a lot of condensation and the box lid is off the either the pressure switch or the control box (unsure

Work Order Items

Item Description	QTY	Unit Of Measure	Unit Price	Total	Notes
6 in Well Drill/Casing	4	Feet	\$54.00	\$216.00	
Bentonite	2	Each	\$12.50	\$25.00	
Surface Seal -30 Variance	1	Feet	\$6,775.90	\$6,775.90	
State NOI and County fee	1	Each	\$650.00	\$650.00	
Country 2 party inspection	1	Each	\$94.21	\$94.21	
Well Screen	1	Feet	\$1,495.00	\$1,495.00	
Work Order Total				\$9,256.11	

Well Info

Shared Well?	Well Pump Size	Well Pump Age	Well Pump Type
No	80	8 Years, 4 Months	Submersible
Vell Depth	Well GPM	Pressure Tank Location	Pressure Tank Size
90 Ft	5 GPM	Pump House	Size
Filtration	Filtration Brand	Filtration Installation Date	Well Location
/es	Brand Name	Date	Inside Pump House
Additional Well Info			

Work Order Notes

Notes

Supporting Documents

File Name	Upload Date	Uploaded By	Technician Viewable		
Propertylmage.png	02/15/2022	Ashley		DOWNLOAD	DELETE
Historical_WorkLog.pdf	02/15/2022	Ashley		DOWNLOAD	DELETE
		ADD DOCI	UMENTS +		

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Mar 20 - Mar 26 >

Sun, Mar 20	Mon, Mar 21	Tue, Mar 22	۷
	Dave Freeman Zone: 8 Frequency: Quarterly Confirmed	Dave Freeman Zone: 8 Frequency: Quarterly Unconfirmed	
	Dave Freeman Zone: 8 Frequency: Quarterly Confirmed	Dave Freeman Zone: 8 Frequency: Quarterly Confirmed	
	Dave Freeman Zone: 8 Frequency: Quarterly Confirmed		
	Dave Freeman Zone: 8 Frequency: Quarterly Unconfirmed		
	Dave Freeman Zone: 8 Frequency: Quarterly Confirmed		

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		Filter	~	Month View	~
Wed, Mar 23	Thu, Mar 24	Fri, Mar 25	Sat	, Mar 26	^
Dave Freeman Zone: 8 Frequency: Quarterly Munconfirmed	Dave Freeman Zone: 8 Frequency: Quarterly Confirmed	Dave Freeman Zone: 8 Frequency: Quarterly Unconfirmed			
Dave Freeman Zone: 8 Frequency: Quarterly Unconfirmed	Dave Freeman Zone: 8 Frequency: Quarterly Unconfirmed	Dave Freeman Zone: 8 Frequency: Quarterly Unconfirmed			
Dave Freeman Zone: 8 Frequency: Quarterly ✓ Confirmed	Dave Freeman Zone: 8 Frequency: Quarterly Confirmed	Dave Freeman Zone: 8 Frequency: Quarterly Confirmed			
Dave Freeman	Dave Freeman	Dave Freeman			

Frequency: Quarterly

✓ Confirmed

Dave Freeman

Frequency: Quarterly

A Unconfirmed

Dave Freeman

Frequency: Quarterly

A Unconfirmed

Zone: 8

Zone: 8

Zone: 8 Frequency: Quarterly **Confirmed**

Dave Freeman Zone: 8 Frequency: Quarterly

✓ Confirmed

Dave Freeman Zone: 8 Frequency: Quarterly

A Unconfirmed

Dave Freeman Zone: 8 Frequency: Quarterly Confirmed

Zone: 8 Frequency: Quarterly

Dave Freeman Zone: 8 Frequency: Quarterly

Dave Freeman Zone: 8 Frequency: Quarterly

Dave Freeman

✓ Confirmed